



Mail to: Kirr, Marbach Partners Funds
c/o U.S. Bank Global Fund Services
PO Box 219252
Kansas City, MO 64121-9252

Overnight Express Mail To: Kirr Marbach Partners Funds
c/o U.S. Bank Global Fund Services
801 Pennsylvania Ave. Suite 219252
Kansas City, MO 64105-1307

IRA Transfer Form

For fund information, prices and literature please call Kirr, Marbach Partners Funds at 1-800-870-8039 or visit us on the web at www.kmpartnersfunds.com.

- Instructions: Use this form when transferring funds from an existing IRA to a Kirr, Marbach Partners Funds IRA.
If you are establishing a new account, you must also complete a Kirr, Marbach Partners Funds IRA Application.
Investors are reminded that:
- Your current custodian/trustee may require that you obtain a signature guarantee to process this transfer.
- A signature guarantee may be obtained by a domestic commercial bank, trust company, a member firm of a national securities exchange, or a savings & loan association.
- Transfer paperwork will be processed as of the day it is received.

A. Investor Information: NAME, SOCIAL SECURITY #, ADDRESS, CITY / STATE / ZIP, DAYTIME PHONE NUMBER

B. Please Transfer My IRA From: NAME OF CURRENT CUSTODIAN, ADDRESS, CITY / STATE / ZIP, ACCOUNT NUMBER OR CERTIFICATE OF DEPOSIT (CD)*, MATURITY DATE (IF APPLICABLE)

C. Investment: Open a new* Kirr, Marbach Partners Funds Account. Invest in my existing Kirr, Marbach Partners Funds Account.
IRA, Rollover IRA, SEP-IRA, SIMPLE, Roth IRA
Account # (if applicable), Investment Amount or Percentage

D. Conversion of Traditional IRA to Roth IRA: Check here if you are distributing assets from a Traditional IRA with the intention of establishing a Conversion Roth IRA

E. Signature (Exactly as Registered): To current Custodian: Please consider this your authority to sell all of my assets \$ of my assets in the account identified in Section B above and prepare a check to Kirr, Marbach Partners Funds. It is my intention to transfer these assets to the above-named fund, for which U.S. Bank Global Fund Services acts as Custodian. Please send the check representing the assets, along with a copy of this form to: Kirr, Marbach Partners Funds, FBO [shareholder name], [account number], c/o U.S. Bank Global Fund Services, P.O. Box 701, Milwaukee, WI 53201-0701

I certify that I have received and read the prospectus for each Fund into which I am transferring my IRA. Thank you for your prompt handling. YOUR SIGNATURE, DATE (MM/DD/YYYY), SIGNATURE GUARANTEE (IF REQUIRED BY CURRENT CUSTODIAN)

F. Special Note: I am over 72 and the minimum required distribution for the current calendar year has been withheld from the assets being transferred.

G. Acceptance: Custodian Authorization: U.S. Bank N.A. hereby accepts its appointment as Custodian of the above IRA account and upon receipt of assets, will deposit such assets in a Kirr, Marbach Partners Funds IRA on behalf of the Depositor authorizing this transfer or direct rollover. Alex Haugen, Senior Vice President - Mutual Fund Operations