Kirr, Marbach Partners Funds
IRA Transfer Form

Mail to: Kirr, Marbach Partners Funds
c/o U.S. Bancorp Mutual Fund Services, LLC
PO Box 701
Milwaukee, WI 53201-0701

Overnight Express Mail To: Kirr, Marbach Partners Funds
c/o U.S. Bancorp Mutual Fund Services, LLC
615 E. Michigan St., 3rd Floor
Milwaukee, WI 53202-5207

For fund information, prices and literature, **1-800-870-8039.**

Instructions

Use this form when transferring funds from an *existing* IRA to a Kirr, Marbach Partners Funds IRA.
If you are establishing a new account, you must also complete a Kirr, Marbach Partners Funds IRA Application.

INVESTORS ARE REMINDED THAT:

- Your current custodian/trustee may require that you obtain a signature guarantee to process this transfer.
- A signature guarantee may be obtained by a domestic commercial bank, trust company, a member firm of a national securities exchange, or a savings & loan association. A signature guarantee by a notary public will NOT be accepted.
- Transfer paperwork will be processed as of the day it is received.

A. Investor Information

________________________________ NAME

________________ SOCIAL SECURITY #

________________________________ ADDRESS

________________________________ CITY/STATE/ZIP

(___)________________ DAYTIME PHONE NUMBER

(___)________________ EVENING PHONE NUMBER

B. Please Transfer My IRA From:

________________________________ NAME OF CURRENT CUSTODIAN (BANK, SAVINGS AND LOAN, MUTUAL FUND, ETC.)

________________________________ ADDRESS

________________________________ CITY/STATE/ZIP

________________ ACCOUNT NUMBER OR CERTIFICATE OF DEPOSIT (CD)*

________________ MATURITY DATE (IF APPLICABLE)

*Transfer ❑ immediately ❑ at maturity

C. Investment

❑ Open a new* Kirr, Marbach Partners Funds Account.
*If you are opening a new account, this form must be accompanied by a completed IRA Application.

❑ IRA
❑ Rollover IRA
❑ SEP-IRA
❑ SIMPLE
❑ Roth IRA
❑ **Conversion Roth IRA
Year established__________
(Year in which traditional IRA was converted to a Roth IRA.)

❑ Invest in my existing Kirr, Marbach Partners Funds Account.

	Account #
❑ IRA	________________
❑ Rollover IRA	________________
❑ SEP-IRA	________________
❑ SIMPLE	________________
❑ Roth IRA	________________
❑ **Conversion Roth IRA	________________

**Only available to individuals with single or joint Adjusted Gross Income of $100,000 or less.

	Account # (if applicable)	Investment Amount or Percentage	
❑ Kirr, Marbach Partners Value Fund	____________	$ ____________	________%
❑ Kirr, Marbach FA Retail Prime Obligations Fund	____________	$ ____________	________%

See reverse side of form

D. Conversion of Traditional IRA to Roth IRA

❑ Check here if you are distributing assets from a Traditional IRA with the intention of establishing a Conversion Roth IRA.

E. Signature

(Exactly as Registered)

To current Custodian:

Please consider this your authority to sell ❑ all of my assets ❑ $_____________ of my assets in the account identified in Section B above and prepare a check to Kirr, Marbach Partners Funds. It is my intention to transfer these assets to the above-named fund, for which U.S. Bancorp Fund Services, LLC acts as Custodian.

Please send the check representing the assets, along with a copy of this form to:

Kirr, Marbach Partners Funds
FBO [shareholder name]
[account number]
c/o U.S. Bancorp Fund Services, LLC
P.O. Box 701
Milwaukee, WI 53201-0701

I certify that I have received and read the prospectus for each Fund into which I am transferring my IRA. Thank you for your prompt handling.

_______________________________ _______________

YOUR SIGNATURE DATE

____

SIGNATURE GUARANTEE (IF REQUIRED BY CURRENT CUSTODIAN)

F. Special Note

❑ I am over 70 ½ **and** the minimum required distribution for the current calendar year has been withheld from the assets being transferred.

G. Acceptance

Custodian Authorization: U.S. Bank N.A. hereby accepts its appointment as Custodian of the above IRA account and upon receipt of assets, will deposit such assets in a Kirr, Marbach Partners Funds IRA on behalf of the Depositor authorizing this transfer or direct rollover.

U.S. Bank N.A.